

AFFORDABLE TAX SERVICE

2440 SE Federal Hwy, Ste. 706 Stuart, FL 34994 (772) 647-8461

RENTAL INCOM	ICOME and EXPENSE WORKSHEET - Use separate worksheet for each property									NAME YEAR				
	Is this pro	operty jointly	owned?											
	If this property is rented to a relative, are you charging less then fiar market amount?													
	Are you actively involved in managing this property? Is this property used as a vacation home or recreational unit? Number of days renter													
	If there has been a purchase, refinancing, additional refinancing for improvements, etc or sale of property, bring in contracts.													
If this property is partly rental, partly persona														
	Total number of square feet of entire structure													
	Total number of square fees used 100% by tenants:													
ADDRESS / LOCATION OF PROPERTY														
INCOME NOTE: Security deposits are not of	considered in	ncome by the	e Internal Rev	enue Servic	e until you ke	eep all or par	t of it.							
Tenant's Name	January	February	March	April	Мау	June	July	August	September	October	November	December	Total	
													0	
													0	
													0	
			L										0	
EXPENSES CHECK (✓) those items of expense that ADVERTISING	are partly pers	sonal. Do not ir	nciude any exp	ense that is 10	0% personal.			1		1	1		0	
Abvertionito													0	
AUTO/TRAVEL - miles												-	0	
- lodging												_	0	
- food (need separate totals from lodging)									_				0	
* CLEANING/MAINT supplies													0	
- equipment													0	
- snow removal													0	
- yardwork													0	
Jananon													0	
*COMMISSIONS / MGMT. FEES									_				0	
INSURANCE													0	
LEGAL / PROFESSIONAL FEES													0	
MORTGAGE INTEREST - building / land													0	
Paid to Financial Institution Only													0	
* OTHER INTEREST - building / land													0	
- improvements													0	
- equipment													0	



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				EXP	ENSES (co	on't)								
	January	February	March	April	May	June	July	August	September	October	November	December	Total	
* REPAIRS - carpentry													0	
- electrical													0	
- painting / decorating													0	
- plumbing / heating													0	
													0	
													0	
SUPPLIES - miscellaneous													0	
- office / postage													0	
													0	
TAXES - real estate													0	
- city fees													0	
UTILITIES - electricity													0	
- garbage / sewer													0	
- heat													0	
- telephone													0	
- water / softener													0	
WAGES / SALARIES													0	
OTHER													0	
MAJOR PURCHASES and IMPROV	EMENTS	CHECK	last year	's depreci	ation sch	edule to s	see if all it	ems are c	urrent.					
Item Purchased	Date Purchased		Date	Cost Incl. Sales Tax	Item Traded			Date of Trade	Cash to Boot	Date Acquired	Trade w/ Related Party			
					т									
SALES or OTHER DISPOSITION OF I							\				1			
Item Sold	Date Sold		Gross Amount		Sales Expense (if any)			Date Acquired				Cost		